

KEDIA ADVISORY



DAILY ENERGY REPORT

11 Aug 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

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MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-25	5600.00	5663.00	5511.00	5610.00	0.11
CRUDEOIL	19-Sep-25	5550.00	5601.00	5458.00	5549.00	0.04
CRUDEOILMINI	19-Aug-25	5594.00	5664.00	5512.00	5611.00	0.07
CRUDEOILMINI	19-Sep-25	5551.00	5604.00	5460.00	5553.00	0.05
NATURALGAS	26-Aug-25	270.00	272.70	260.10	260.80	-2.94
NATURALGAS	25-Sep-25	278.80	281.80	269.20	269.70	-3.02
NATURALGAS MINI	26-Aug-25	269.90	272.70	260.30	261.00	12.62
NATURALGAS MINI	25-Sep-25	279.00	281.80	269.30	269.90	15.67

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	63.33	63.69	63.28	63.44	-0.59
Natural Gas \$	2.8940	2.9230	2.8940	2.9070	-2.78
Lme Copper	9701.95	9784.00	9684.20	9764.55	0.85
Lme Zinc	2818.76	2836.50	2809.50	2832.10	0.53
Lme Aluminium	2635.75	2635.90	2603.35	2608.85	-0.59
Lme Lead	2006.98	2016.38	1995.78	2006.73	-0.03
Lme Nickel	15128.00	15204.38	15034.88	15107.63	0.03

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-25	0.11	-9.09	Short Covering
CRUDEOIL	19-Sep-25	0.04	9.61	Fresh Buying
CRUDEOILMINI	19-Aug-25	0.07	-13.48	Short Covering
CRUDEOILMINI	19-Sep-25	0.05	6.71	Fresh Buying
NATURALGAS	26-Aug-25	-2.94	10.38	Fresh Selling
NATURALGAS	25-Sep-25	-3.02	21.46	Fresh Selling
NATURALGAS MINI	26-Aug-25	-2.87	12.62	Fresh Selling
NATURALGAS MINI	25-Sep-25	-3.02	15.67	Fresh Selling

Technical Snapshot



SELL CRUDEOIL AUG @ 5640 SL 5720 TGT 5540-5450. MCX

Observations

Crudeoil trading range for the day is 5443-5747.

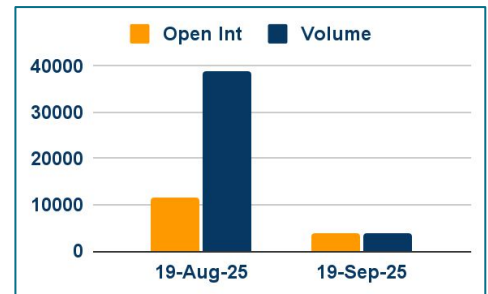
Crude oil gains amid supply concerns as Trump warned of wider secondary sanctions for buying Russian oil.

OPEC pumped 27.38 million barrels per day last month, up 270,000 bpd from June's revised total, the survey showed.

Trump said China, the largest buyer of Russian crude, could be hit with tariffs similar to those levied against Indian imports.

OPEC+ member nations agreed to raise oil production by 5,47,000 barrels per day for September.

OI & Volume



Spread

Commodity	Spread
CRUDEOIL SEP-AUG	-61.00
CRUDEOILMINI SEP-AUG	-58.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-25	5610.00	5747.00	5679.00	5595.00	5527.00	5443.00
CRUDEOIL	19-Sep-25	5549.00	5679.00	5614.00	5536.00	5471.00	5393.00
CRUDEOILMINI	19-Aug-25	5611.00	5748.00	5680.00	5596.00	5528.00	5444.00
CRUDEOILMINI	19-Sep-25	5553.00	5683.00	5618.00	5539.00	5474.00	5395.00
Crudeoil \$		63.44	63.88	63.66	63.47	63.25	63.06

Technical Snapshot



SELL NATURALGAS AUG @ 262 SL 268 TGT 255-252. MCX

Observations

Naturalgas trading range for the day is 251.9-277.1.

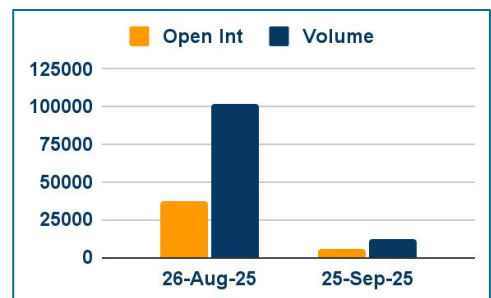
Natural gas slip as loss of weather-driven demand outweighs the boost from a below-estimate inventory build.

The U.S. Energy Information Administration said energy firms added 7 billion cubic feet of gas into storage.

Average gas output in the Lower 48 states eased to 107.8 billion cubic feet per day so far in August.

Average gas demand in the Lower 48 states, including exports, would rise from 105.8 bcfd this week to 109.6 bcfd next week.

OI & Volume



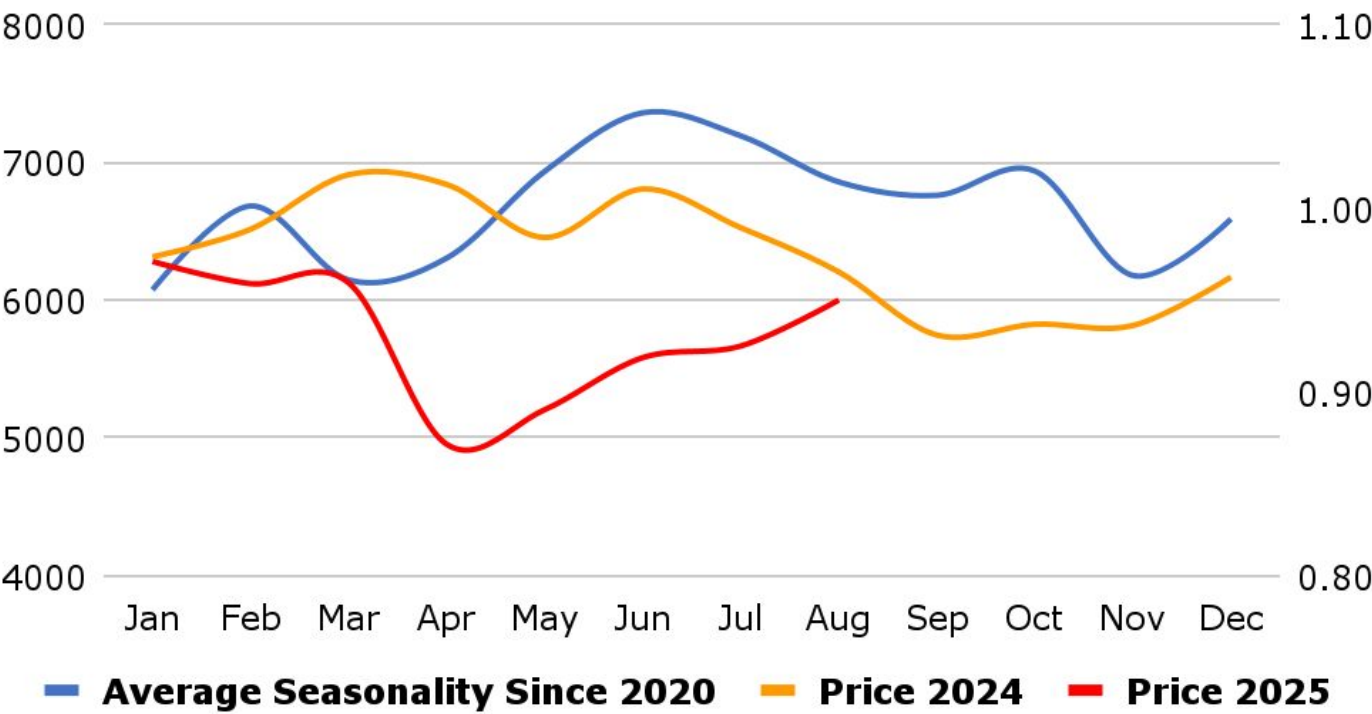
Spread

Commodity	Spread
NATURALGAS SEP-AUG	8.90
NATURALGAS MINI SEP-AUG	8.90

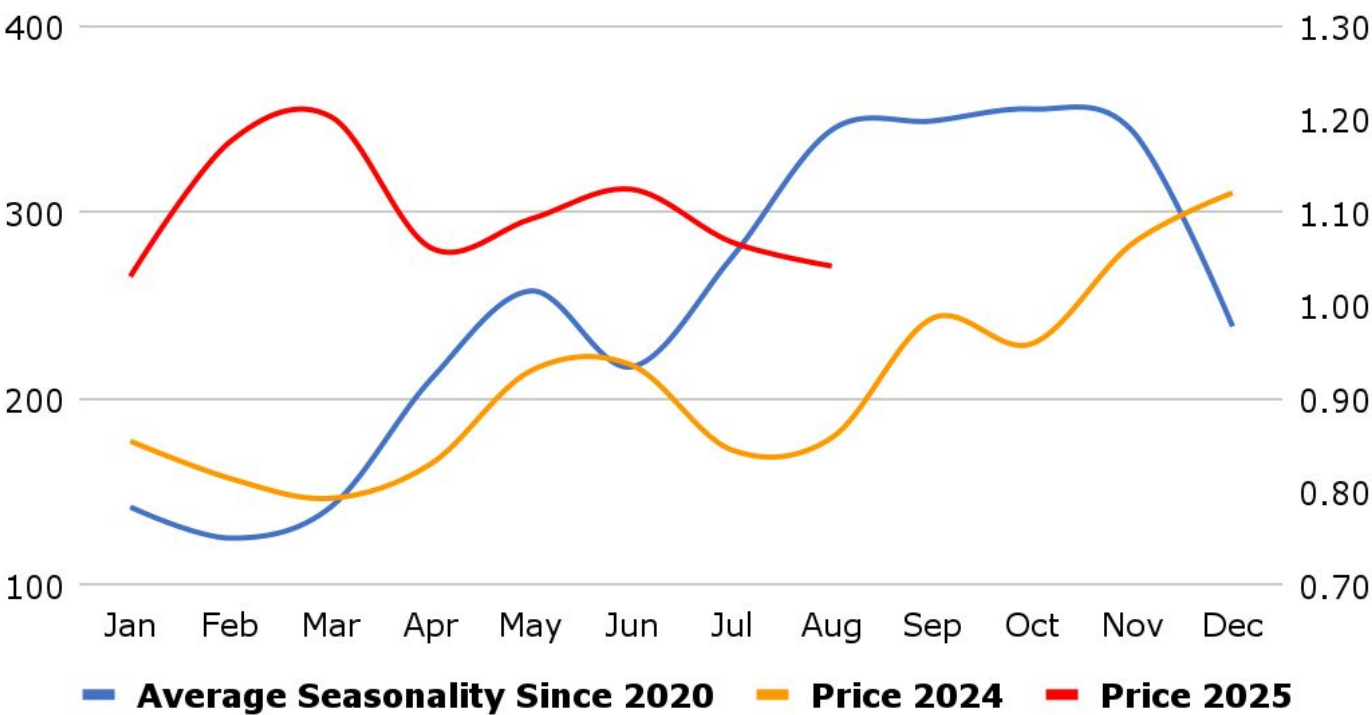
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	260.80	277.10	268.90	264.50	256.30	251.90
NATURALGAS	25-Sep-25	269.70	286.20	278.00	273.60	265.40	261.00
NATURALGAS MINI	26-Aug-25	261.00	278.00	270.00	265.00	257.00	252.00
NATURALGAS MINI	25-Sep-25	269.90	287.00	279.00	274.00	266.00	261.00

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Aug 11	EUR	Italian Trade Balance
Aug 12	EUR	German ZEW Economic Sentiment
Aug 12	EUR	ZEW Economic Sentiment
Aug 12	USD	NFIB Small Business Index
Aug 12	USD	Core CPI m/m
Aug 12	USD	CPI m/m
Aug 12	USD	CPI y/y
Aug 12	USD	FOMC Member Barkin Speaks
Aug 12	USD	Federal Budget Balance
Aug 13	EUR	German Final CPI m/m
Aug 13	USD	Crude Oil Inventories
Aug 13	USD	FOMC Member Bostic Speaks
Aug 14	EUR	French Final CPI m/m

Date	Curr.	Data
Aug 14	EUR	Industrial Production m/m
Aug 14	EUR	Eurogroup Meetings
Aug 14	USD	Core PPI m/m
Aug 14	USD	PPI m/m
Aug 14	USD	Unemployment Claims
Aug 14	USD	Natural Gas Storage
Aug 15	USD	Core Retail Sales m/m
Aug 15	USD	Retail Sales m/m
Aug 15	USD	Empire State Manufacturing Index
Aug 15	USD	Import Prices m/m
Aug 15	USD	Capacity Utilization Rate
Aug 15	USD	Industrial Production m/m
Aug 15	USD	Prelim UoM Consumer Sentiment

News you can Use

The Bank of England cut interest rates but four of its nine policymakers – worried about high inflation – sought to keep borrowing costs on hold, suggesting the BoE's run of rate cuts might be nearing an end. Difficulty reaching an agreement meant the Monetary Policy Committee held two votes for the first time in its history. With the MPC facing the conflicting risks posed by an inflation rate that the BoE forecasts will soon be double its 2% target and a worsening of job losses, Governor Andrew Bailey and four colleagues backed lowering Bank Rate to 4% from 4.25%. But that was only after a first round of voting ended in a 4-4-1 split with external MPC member Alan Taylor initially backing a half-point cut. The four members of the MPC who backed keeping rates on hold included Clare Lombardelli, the deputy governor for monetary policy, who broke from the majority for the first time. Chief Economist Huw Pill also voted to keep Bank Rate at 4.25%. The BoE repeated its guidance about "a gradual and careful approach" to further cuts in borrowing costs but added a new line to its message on the outlook.

German industrial orders unexpectedly fell in June, declining for a second straight month, due to falling demand from abroad, a trend that looks set to continue due to increased tariffs on exports to the United States, data showed. Orders were down by 1% on the previous month on a seasonally and calendar adjusted basis, the federal statistics office said. Foreign orders fell 3.0% on the month, while domestic ones rose 2.2%. Those from outside the euro zone dropped 7.8%, while inside the euro zone, they grew by 5.2%. The new U.S. tariffs of 15% on goods from the European Union, which come into effect Thursday, are making German-made goods more expensive for its most important export customer. The economy ministry said it was not surprising that incoming orders were subject to strong fluctuations given the high levels of trade and geopolitical uncertainty. June's negative development was primarily due to a 23.1% month-on-month drop in orders for other transport equipment, such as aircraft, ships, trains, military vehicles. Orders also fell in the automotive industry and among manufacturers of metal products.

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